

1.07	41%	1.27	2019	29%	26.86
		40.5%			
					2019Q1
2019Q1	41%	18			
		34.48%	1.5		
				3.4	
					1.5
	38.9		55.3%		
		-29.3			2019Q1
	203%	141%	11		
19.7		33	12		
				26.4	
10					
	18				
	"		"		" "
	"				" "
2019-2021	EPS	1.27	1.59	1.98	PE
9.5	"	"			14.7 11.8



2017A 2018A 2019E 2020E 2021E

2017A 2018A 2019E 2020E 2021E

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